

AASHTO Highway Safety Manual Second Edition Update

Webinar for State DOTs June 18, 2024

Stephen Read Virginia DOT Darren Torbic Texas A&M Transportation Institute



Agenda

- Highway Safety Manual 2nd Edition Overview
- New Applications Across the Roadway Lifecycle
- Next Steps to Publishing
- Looking Ahead
 - Implementation Support
 - Ongoing and Future Research

American Association of State Highway and Transportation Officials

AASH

HSM Version 2 Chapter Overview

Ch 1 - Intro and Overview to HSM Part A - Fundamentals

- Ch 2 Road Safety Principles
- Ch 3 Human Factors
- Ch 4 Pedestrians & Bicyclists
- Part B Roadway Safety Management
- Ch 5 Areawide Planning
- Ch 6 Network Screening
- Ch 7 Diagnosis
- Ch 8 Countermeasure Selection
- Ch 9 Economic Appraisal
- Ch 10 Project Prioritization
- Ch 11 Safety Effectiveness Evaluation
- Ch 12 Systemic Safety Management

Part C – Predictive Methods

- Ch 13 General Concepts for Applying the Part C Predictive Methods
- Ch 14 Rural Two-Lane Roads
- Ch 15 Rural Multilane Highways
- Ch 16 Urban & Suburban Arterials
- Ch 17 Freeways
- Ch 18 Ramps
- Part D Crash Modification Factor
- Ch 19 Selecting CMFs
- Ch 20 Applying CMFs

NEW HSM2 CHAPTERS

Major Additions and Changes To Individual Chapters

*

HSM2 – Ch.1 Introduction and Overview to the Highway Safety Manual

• Updated content based on revised outline of HSM2

HSM2 – Ch.2 Road Safety Principles

- Changed title from "Fundamentals" to "Road Safety Principles"
- Added section on Safe System approach
- Fundamental safety performance analysis terms expanded to be more inclusive for bicycles and pedestrians
- Added more content on application of CMFs
- Blended content from several appendices into chapter

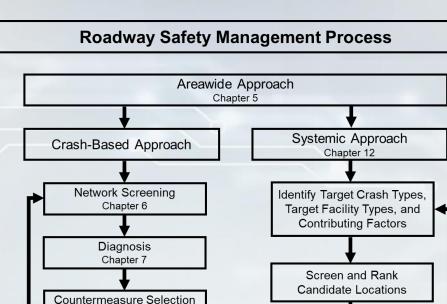
HSM2 – Ch.3 Human Factors

- Revised discussion of human factors to emphasize practical implications of human factors on safety and eliminated narrative that seemed academic.
- Added section on Human Factors vs. Aberrant Driver Behaviors.
- Replaced section on "User Characteristics and Limitations" with "Human Factors and Crash Diagnostics."
- Added new section on countermeasure selection that emphasizes the need to link countermeasures to the diagnostics process and shows how countermeasures for three specific crash types support road users.
- Added several examples.

HSM2 – Ch.4 Pedestrians and Bicyclists (NEW)

• Topics include:

- Factors contributing to pedestrian and bicycle collisions
- Safety data for pedestrians and bicyclists
- Indirect safety measures for pedestrians and bicyclists
- Integrating pedestrian and bicycle considerations into roadway safety management and predictive methods
- Special considerations for pedestrians and bicyclists



Select Countermeasures

Prioritize Projects

Evaluate Systemic Project

Outcomes

Chapter 8

Economic Appraisal

Chapter 9

Project Prioritization

Chapter 10

Countermeasure

Effectiveness Evaluation

Chapter 11

HSM2 – Ch.5 Areawide Approach to Roadway Safety Management (NEW)

- Chapter presents method to estimate areawide crash totals within geographical areas of various sizes, using predictive method based on macro-level models
- Areawide evaluations can be used to:
 - Compare alternative growth scenarios in a planning process
 - Support analysis of crash frequency and severity performance measures
 - Assess impacts of large-scale developments on crash frequency and severity in different geographical regions
- Areawide approach can serve as first step in roadway safety management process
- Macro-level CPMs available for Census Block Groups
 - For planning areas inside MPO boundaries
 - For planning areas in a state

HSM2 – Ch.6 Network Screening

- New section added that includes network screening level SPFs for:
 - Roadway segments
 - Intersections (including roundabouts)
 - Pedestrian and bicycle collisions
- Removed several less relevant network screening performance measures from chapter
 - Excess predicted average crash frequency using method of moments
 - Excess predicted average crash frequency using SPFs

HSM2 – Ch.7 Diagnosis

- Integrated material to be consistent with information in Chapter 3 on human factors
- Added new sample problem

HSM2 – Ch.8 Countermeasure Selection

• Integrated material to be consistent with information in Chapter 3 on human factors

HSM2 – Ch.9 Economic Appraisal

- Clarified methods for estimating change in crashes for a proposed project
- Updated information on crash costs

HSM2 – Ch.10 Project Prioritization

• No significant changes made

HSM2 – Ch.11 Countermeasure Effectiveness Evaluation

Chapter largely restructured and written to incorporate material on developing CMFs, prepared as part of NCHRP 17-63 (Guidance for the Development and Application of Crash Modification Factors.). Content included:

- Fundamental concepts related to CMFs
- Relevant statistical concepts and terminology
- Study design and analysis approaches to develop CMFs
- Other approaches for developing CMFs
- Crash modification functions
- CMF reporting
- Removed discussion of experimental design from chapter

HSM2 – Ch.12 Systemic Approach to Roadway Safety Management (NEW)

- Topics include:
 - Overview of Systemic Approach to Roadway Safety Management
 - General steps of the systemic approach
 - Benefits of implementing a systemic approach
 - Considerations in implementing a systemic approach
 - Allocating funds between systemic and crash-based projects
 - Data used for the systemic approach
 - Sample problems

Ch. 13 General Concepts for Applying the Part C Predictive Methods (NEW)

- Topics include:
 - General steps of the Part C predictive methods
 - Use of safety performance functions (SPFs) and adjustment factors (AFs)
 - Assignment of crashes
 - The Empirical Bayes (EB) method
 - Calibration
 - Development of jurisdiction-specific SPFs
 - Methods for estimating the change in crashes for a proposed project

Ch 14. Predictive Method for Two-Lane, Two-Way Highways

- Added new SPFs for total crashes, KABC crashes, and KAB crashes from NCHRP 17-62 to replace HSM1 SPFs for two-lane roadway segments and three intersection types
- Added new SPFs for three intersection types (3STT, 3SG, and 4AST) from NCHRP 17-68
- Added roundabout SPFs and AFs from NCHRP 17-70
- Added pedestrian and bicycle predictive methods from NCHRP 17-84
- SPFs have been calibrated, where appropriate, to a common state
- Updated materials to agree with HSM2 conventions
 - For example, talks about AFs rather than CMFs; the term CMF remains only when talking about clearinghouse/Part D CMFs

Ch 15. Predictive Method for Rural Multilane Highways

- Added new SPFs for total crashes, KABC crashes, and KAB crashes from NCHRP 17-62 to replace the HSM1 SPFs for undivided roadway segments, divided roadway segments, and three intersection types
- Added new SPFs for one intersection type (3SG) from NCHRP 17-68
- Added roundabout SPFs and AFs from NCHRP 17-70
- Added pedestrian and bicycle predictive methods from NCHRP 17-84
- SPFs have been calibrated, where appropriate, to a common state
- Updated materials to agree with HSM2 conventions
 - For example, talks about AFs rather than CMFs; the term CMF remains only when talking about clearinghouse/Part D CMFs

Ch 16. Predictive Method for Urban and Suburban Arterials

- Added new SPFs for total crashes to replace HSM1 SPFs for two-way arterials with five lanes or less from NCHRP 17-62
- Added new SPFs and AFs for two-way arterials with six lanes or more from NCHRP 17-58
- Added new SPFs and AFs for one-way arterials from NCHRP 17-58
- Added new SPFs and AFs for five new intersection types from NCHRP 17-68
- Added new SPFs and AFs for four intersection types on two-way arterials with six or more lanes and on one-way arterials from NCHRP 17-58
- Added roundabout SPFs and AFs from NCHRP 17-70
- Added pedestrian and bicycle predictive methods from NCHRP 17-84
- SPFs have been calibrated, where appropriate, to a common state
- Updated materials to agree with HSM2 conventions
 - For example, talks about AFs rather than CMFs; the term CMF remains only when talking about clearinghouse/Part D CMFs

Ch 17. Predictive Method for Directional Freeway Segments

- Changed title from "Predictive Method for Freeways" to "Predictive Method for Directional Freeway Segments"
- Changed bidirectional models to directional models
- Reorganized to group SPFs, AFs, SDFs, and collision type proportions together for:
 - Directional freeway segments
 - Directional freeway segments containing speed-change lanes
- Removed AF for shoulder rumble strips
- Updated materials to agree with HSM2 conventions
 - For example, talks about AFs rather than CMFs; the term CMF remains only when talking about clearinghouse/Part D CMFs

Ch 18. Predictive Method for Ramps

- Added models for single-point diamond interchange and tight diamond interchange from NCHRP Project 17-68
- Reorganized to group SPFs, AFs, SDFs, and collision type proportions together for:
 - Ramp segments
 - Crossroad ramp terminals
- Chapter directs user to Chapter 16 to evaluate crossroad ramp terminals with roundabout configuration
- Updated materials to agree with HSM2 conventions
 - For example, talks about AFs rather than CMFs; the term CMF remains only when talking about oclearinghouse/Part D CMFs

Ch 19. Selecting CMFs (NEW)

- Topics include:
 - Identifying the most appropriate CMF
 - Converting CMFs for appropriate application
 - Searching for CMFs
 - Developing a custom CMF list
 - Estimating countermeasure effects without applicable, high-quality CMFs

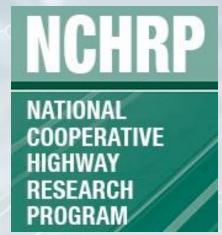
Ch 20. Applying CMFs (NEW)

- Topics include:
 - Applying CMFs to baseline crashes
 - Estimating a confidence interval
 - Using results
 - Common misapplications of CMFs

New NCHRP Research

HSM Highway Safety Manual

- 17-50: Lead States Initiative for Implementing the HSM
- 17-58: CPMs for Six-Lane and One-Way Urban and Suburban Arterials
- 17-62: Improved Prediction Models for Crash Types & Severities
- 17-63: Guidance for the Development and Application of CMFs
- 17-68: Intersection Crash Prediction Methods for the HSM
- 17-70: Development of Roundabout CPMs and Methods
- 17-72: Update of Crash Modification Factors
- 17-73: Systemic Pedestrian Safety Analyses
- 17-77: Guide for Quantitative Approaches to Systemic Safety Analysis
- 17-78: Understanding and Communicating Reliability of CPMs
- 17-81: Proposed Macro-Level Safety Planning Analysis Chapter for HSM
- 17-84: Pedestrian and Bicycle Safety Performance Functions for the HSM
- 17-89: Safety Performance of Part-Time Shoulder Use on Freeways
- 17-89A: HOV/HOT Freeway CPMs for HSM





Overview of New Content

NCHRP 17-71A: Proposed AASHTO Highway Safety Manual, Second Edition

HSM Supports Transportation Safety

AMERICAN ASSOCIATION of State Highway and Transportation Officials

AASHO

Decisions

Source: FHWA HSM Implementation Guide for Managers, September 2011 Ranking - Based on organizational policy

Prioritization Incl. assessment of potential countermeasure

Planning & Planning Programming

HSM Part B, C, and D

Operations, Maintenance & Construction

HSM

Part C,

and D

Countermeasure Selection, B/C Site diagnosis, countermeasure selection, economic analysis

Network Screening

Based on policy focus (e.g. SHSP, systematic approaches, riskbased (proactive) approaches, and reactive approaches; some as a result of STIP, TIP, route development process and corridor planning

Evaluating Individual Projects Before-after studies Evaluating System Performance Performance Measures for Safety

Evaluate Alternatives - Evaluate alternatives in operations, maintenance, and construction Compare safety impact vs other impacts (e.g. environmental)

Countermeasure Selection &

B/C - Site diagnosis, countermeasure selection, economic analysis

3R vs 4R - (i.e. less restrictive design requirements vs Green Book new construction criteria)

Evaluate design alternatives Design exceptions/ deviations Compare safety impact vs other impacts (e.g. environmental) Evaluate design-build proposals - Using value-based evaluation that includes safety

تلك

Roadway Lifecycle

New! Updated Safety Effectiveness Evaluation

Evaluation and Performance

Management

- Evaluate effectiveness of individual projects and treatments
- Evaluating system performance

New! Selecting and

Applying CMFs

New! Areawide Planning Systemic Safety Analysis

Planning & Programming

- Network screening
- Diagnosis
- Countermeasure selection
- Economic Analysis
- Evaluation

Understanding Transportation Safety

- Improves overall understanding of transportation safety
- Expanded human factors focus
- Pedestrian and bicyclist safety principles and practice

New! Incorporating Pedestrian and Bicyclist Considerations into Safety

Management

Operations & Maintenance

- Evaluate operations and maintenance options
- Improve decision making to optimize operations

Design & Construction

- Evaluate design alternatives
- Compare impacts of alternatives
- Design exceptions and deviations
- Evaluate design build

AMERICAN ASSOCIATION of State Highway and Transportation Officials



New! Developing, Calibrating, and Using SPFs

Pre-Design & Scoping

- Compare safety impacts of alternatives Countermeasure selection and diagnosis
- Alternatives and design scoping
- Design decision making
- 3R versus 4R

New! Expanded Facilities with Crash Prediction Models

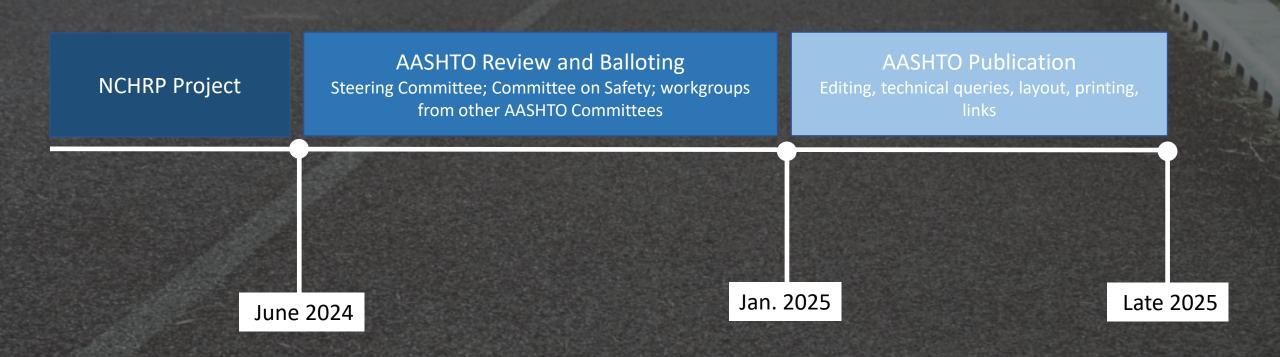


Draft HSM2 Reviews

- NCHRP Project Panel
 - Public, academic, and consultant perspectives
- AASHTO HSM2 Steering Committee
 - Additional practitioner and research perspective
 - External subject matter experts reviewed draft HSM2 for technical content, consistency between chapters and parts, language, and sample problems.

AASHO

HSM2 Balloting & Publishing Process



AMERICAN ASSOCIATION OF STATE HIGHWAY AND TRANSPORTATION OFFICIALS



HSM2 Publication Schedule

	2024								2025										
	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
Steering Committee Q/C																			
Committee Review									_										
Address Review Comments																			
Steering Committee Ballot								_									0 0 6 0		
Address Ballot Comments																			
Committee Ballot																			
Address Ballot Comments																0			
Publications																			



Committee Review Guidance

- Use your technical expertise to help ensure the accuracy of the HSM:
 - Focus on the new materials and changes we have identified.
 - Be as specific as possible with questions or comments.
 - Recommend clarifications.

• Don't focus on editorial or typographical issues unless it impacts the technical meaning.



Committee Review Guidance

- Possible areas of consideration:
 - Part A: Review the connection of Chapter 3 Human Factors and (new) Chapter 4 Ped and Bicyclists with Part B and Part C methods.
 - Part B: Review the new Areawide and Network Screening models and sample problems for understanding and clarity.

• Part C:

- Review the new arterial segment and intersection site types, including roundabouts, for differences with HSM 1 site types.
- Review Pedestrian and Bicycle predictive methods and examples.
- Since the freeway chapter methods are now directional, are the changes understandable?
- Part D: Review selecting and applying CMFs with reference to using the FHWA Clearinghouse and project evaluations.



Committee Review

• Download HSM2 files from AASHTO Portal

- We will be sending invitation emails to create an account on the Portal.
- Upload comment files to AASHTO Portal
 - Committee on Safety: One comment file per state
 - Other committee representatives: one file each
- Review schedule
 - Estimated start July 1, 2024
 - 4-week review period



HSM Implementation Support

• We are looking for input on HSM2 needs:

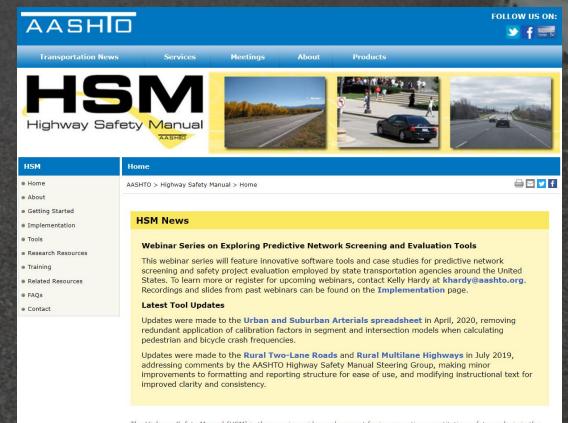
- Outreach
- Training
- Tools
- Noteworthy Examples
- Emphasis on the importance of calibrating to local conditions
 - Calibrating existing SPFs and developing jurisdiction-specific SPFs



HSM Website

• HSM website will be updated with new resources

www.highwaysafetymanual.org



The Highway Safety Manual (HSM) is the premier guidance document for incorporating quantitative safety analysis in the highway transportation project planning and development processes. How can we help you?



Future Research

• NCHRP Research

- 17-104: Enhancement of Roadside Design Safety Prediction Models for the Highway Safety Manual
- 17-126: Intersection Crash Prediction Models for Future Editions of the Highway Safety Manual
- 17-127: Practitioner's Application Guide to the Highway Safety Manual
- 20-123 (17): Highway Safety Manual Development and Roadmap
- Roadmap project and TRB ASC20 committee will support prioritizing new research.
- Continued coordination with FHWA and ITE safety partners to identify HSM2 training and support.



Future Research

- Guide for Research Resulting in Practical Implementation of the HSM
 - Compatibility with existing research
 - Model scope, sensitivity testing and edge cases
 - Pilot testing of models and tools
 - Frequently asked questions
 - Implementation planning
- Posted on <u>www.highwaysafetymanual.org</u>

American Association of State Highway and Transportation Officials

AASH D

Thank you.

Questions?

Stephen Read – Virginia DOT

Bonnie Polin – Massachusetts DOT

Kelly Hardy – AASHTO

<u>stephen.read@vdot.virginia.gov</u> <u>bonnie.polin@state.ma.us</u> <u>khardy@aashto.org</u>



HSM2 Steering Committee

Thank you to our dedicated Steering Group members!

- Stephen Read, Chair (Virginia DOT)*
- Bonnie Polin, Co-Chair (Massachusetts DOT)*
- Saroja Devarakonda (Arizona DOT)
 - Kerry Wilcoxon
- Jason Hershock (Pennsylvania DOT)*
- Christina McDaniel-Wilson (Oregon DOT)
 - Jiguang Zhao
- * 17-71A Panel Members

- Jianming Ma (Texas DOT)
- John Milton (Washington DOT)*
- Dibakar Saha (Florida DOT)
- Jason Siwula (Kentucky TC)
- Jerry Roche*, Derek Troyer*, Matthew Hinshaw (FHWA)
- Kelly Hardy (AASHTO)*